



IHC GENERAL ASSEMBLY MEETING RESULTS

Company Name:	International Holding Company PJSC
Date:	Wednesday, November 09, 2022
Starting time of the Meeting:	4:00 pm
The ending time of the Meeting:	4:30 pm
Chair of the General Assembly Meeting:	Dr. Mohamed Somar Ajalyaqin – Vice Chairman
Quorum of the total attendance (Percentage of capital):	93.58%
Venue of the Meeting:	IHC Head Office, Abu Dhabi – Meeting held virtually/electronic participation

Names of Board of Directors	Designation
H.H. Sheikh Tahnoon Bin Zayed Al Nahyan	Chairman
Dr. Mhd Somar Nassouh Ajalyaqin	Vice Chairman
Mr. Syed Basar Shueb	Board Member & Managing Director
Ms. Sofia Abdellatif Lasky	Board Member
Mr. Mohammed Nasser Saif Howaiden Al Shamsi	Board Member



P.O. Box 32619, 2nd Floor - International Holding Company (PJSC), Royal Group Procurement Building, Abu Dhabi, UAE

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Agenda for General Assembly Meeting

Ordinary Decisions and Resolutions of the General Assembly meeting

N/A

Special Decisions and Resolutions of the General Assembly meeting

Approved Not Approved

1. The entry of Infinity Wave Holding LLC, through its Subsidiaries, namely: (1) Mabda Commercial Investment – Sole Proprietorship L.L.C; (2) Banader Commercial Investment – Sole Proprietorship L.L.C., (3) Sinjar Commercial Investment – Sole Proprietorship L.L.C.; and (4) Tharib Commercial Investment – Sole Proprietorship L.L.C as a strategic shareholder in the Company, after obtaining the approval from the Securities and Commodities Authority. Approved
2. The Company's acquisition of Infinity's shares in Alpha Dhabi PJSC, Multiply Group PJSC and Al Seer Marine Supplies & Equipment Company PJSC in exchange for issuing capital increase shares in the Company to Infinity's four Subsidiaries, namely: (1) Mabda Commercial Investment – Sole Proprietorship L.L.C; (2) Banader Commercial Investment – Sole Proprietorship L.L.C., (3) Sinjar Commercial Investment – Sole Proprietorship L.L.C.; and (4) Tharib Commercial Investment – Sole Proprietorship L.L.C. Approved
3. To increase the Company's share capital from (1,821,428,571) One billion, eight hundred twenty one million, four hundred twenty eight thousand and five hundred and seventy one DHS to AED (2,193,539,885) two billion one hundred ninety three million five hundred thirty nine thousand eight hundred and eighty five DHS by issuing (372,111,314) three hundred seventy two million, one hundred eleven thousand and three hundred fourteen shares to be allotted to Infinity's Subsidiaries as a consideration for acquiring its shares in the Target Shares. Approved
4. Approve to amend Article 7 of the Company's Articles of Association in implementation of the resolution to increase its capital, so that the text of Article 7 of the Company's Articles of Association becomes as follows: Approved



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"The issued capital of the Company is the amount of (AED 2,193,539,885) two billion, one hundred ninety three million, five hundred thirty nine thousand, and eight hundred and eighty five UAE Dirhams, divided into (2,193,539,885) two billion, one hundred ninety three million, five hundred thirty nine thousand, and eight hundred and eighty five shares of nominal value of one (1) dirham for each fully paid share, and all the Company's shares shall be of equal ranking to one another in the rights and obligations."

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| 5. Approve the proposed amendments to the Company's Articles of Association in accordance with the requirements of Decree No. (32) of 2021 concerning commercial companies, pursuant to the approval of the Competent Authority. | Approved |
| 6. To authorize the Company's Board of Directors, or any person authorized by the Board of Directors, to take any decision in the name of the Company and to take any action that may be necessary to implement any of the aforementioned resolutions, including, but not limited to, (a) approving the Company's share capital increase in implementation of the Transaction (as indicated in the proposed decisions above) and obtaining the approval of the Securities and Commodities Authority's to increase capital, issue new shares and amend Article (7) of the articles of association, and (b) listing the new shares on the Abu Dhabi Securities Exchange; (c) obtain from the Abu Dhabi Securities Exchange approval of the transfer of the Target Shares to the Company; and (d) Communicate and negotiate with any person or entity (whether official or otherwise) inside and outside the United Arab Emirates, and take the necessary decisions and procedures to obtain the necessary approvals to achieve the Transaction. | Approved |



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Capital (Thousands in AED)			
Authorized		Subscribed	
N/A		N/A	
Before Increase	Type of increase	Amount of Increase	After Increase
N/A	Bonus shares	N/A	N/A
N/A	Right issue	N/A	N/A
Bonus shares			
No. of outstanding Shares	Percentage %	No. of issued Shares	Total No. of Shares after increase
N/A	N/A	N/A	N/A
Last Entitlement Date (LED)	Ex- Dividends Date (EXD)		Registry Closing Date (RCD)
N/A	N/A		N/A
Right issue			
No. of outstanding Shares	Percentage %	No. of issued Shares	Total No. of Shares after increase
N/A	N/A	N/A	N/A
Last Entitlement Date (LED)	Ex- Dividends Date (EXD)		Registry Closing Date (RCD)
N/A	N/A		N/A
Cash Dividends			
Percentage		Value	
N/A		N/A	
Payment Date	Last Entitlement Date (LED)	Ex- Dividends Date (EXD)	Registry Closing Date (RCD)
N/A	N/A	N/A	N/A
Stock Split			
Par value		No. of Outstanding Shares	
Before the split	After the split	Before the split	After the split
N/A	N/A	N/A	N/A

Name: Syed Basar Shueb

Signature:

Date: Wednesday, November 09, 2022

